

# ***State of the Ports: San Pedro Bay Ports of Long Beach & Los Angeles***

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Elizabeth Warren  
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## ***What is FuturePorts?***

Founded in 2005, we represent businesses and advocate on their behalf for balance between economic and environmental issues:

- ▶ Construction and Engineering
- ▶ Professional Services (consulting, legal, public affairs)
- ▶ Marine Terminal Operators
- ▶ Labor and Trades
- ▶ Warehouse/ Distribution
- ▶ Transportation providers (Railroads, trucking)

***Anyone with an interest in improving our Ports***






## ***West Coast Ports – 2010***

Los Angeles	7.849 M TEUs
Long Beach	6.350 M TEUs
Vancouver, BC	2.614 M TEUs
Oakland	2.330 M TEUs
Tacoma	1.466 M TEUs
Seattle	2.133 M TEUs
Portland	.181 M TEUs
Prince Rupert	.343 M TEUs
San Diego	.090 M TEUs

Source: American Association of Port Authorities (AAPA) [www.aapa-ports.org](http://www.aapa-ports.org)



## ***The San Pedro Bay Ports***





-  Drive the economy of California:
- ▶ POLA: \$238 B cargo value
  - ▶ POLB: \$140 B cargo value
  - ▶ 60% of all imports from Asia
  - ▶ 40+% of all waterborne U.S. trade
  - ▶ 500,000+ direct and indirect jobs SoCal;
  - ▶ 1.7 M+ jobs in California (2011)

Source: LAEDC Kyser Center for Economic Research – Economic Forecast, February 2010





## ***Effects of Recession on West Coast Ports***









-  Cargo volumes down 25%
-  Warehouse/Distribution Centers taken back by local banks
-  High unemployment rates: 15%+
-  Will be 2014 before we get back to 2006 levels

***Cargo volume is expected to triple to 42.5 M TEUs by 2025***

Source: Forecast by Moffatt & Nichol Engineers



## ***Port of Los Angeles – Upcoming Projects***

-  ***Southern California Intermodal Gateway***
  -  *\$300 Million, Draft EIR Final comments – 2/1*
-  ***Intermodal Container Transfer Facility***
  -  *\$400 Million, Draft EIR due 2012*
-  ***APL Pier 300 Expansion***
  -  *Draft EIR out now*
-  ***Al Larson Boat Shop Improvements***
  -  *Draft EIR out now*





## ***Port of Long Beach – Upcoming Projects***



### **Gerald Desmond Bridge Replacement**

- ▶ Nearly \$1 Billion
- ▶ Proposals due 2/3/12



### **TTI Grain Export Terminal**

- ▶ DEIR Comments closed 1/23/12



### **Pier S**

- ▶ \$650 Million
- ▶ Draft EIR out Summer 2012



### **Pier B On-Dock Rail Project**

- ▶ \$300-\$700 Million
- ▶ Draft EIR out late 2012



## ***Winds of Change***



Political Climate: Changes in elected officials



Economic Climate: Recovery slower than expected



Competitive Climate: Panama Canal is a game changer!





## Challenges to Ports & Industry

- Community Opposition: lawsuits, NIMBYism
- EIR/CEQA Process: TraPac/ 12 years
- Environmental Policies
  - ▶ AB 32
  - ▶ Port Backstop Rule
  - ▶ Clean Air Action Plan
  - ▶ Health Impact Assessments
- Capacity issues for ocean carriers

**Doing nothing is not an option. Our ports must continue to grow while growing green.**

FUTUREPORTS







## Shippers and businesses have options:

Canada Mexico Panama Canal Gulf Ports/East Coast









## ***Good News!***

-  Projects are moving forward.....Slowly
  - ▶ POLB Middle Harbor, POLA TraPac
-  Cargo volumes increasing
  - ▶ POLB up 10%, POLA up 2.3%
-  Port of Long Beach: 40-yr lease w/ OOCL
-  Construction starting to pick up.... Slowly



## ***Why Is This Important To You?***

- Dozens of critical projects have been delayed pending release and approval of EIRs
-  State-of-the-art environmental improvements
  -  Opportunities to partner with industry for advanced environmental operations
  -  Billions of dollars in construction projects
  -  Thousands of jobs





### ***How Can You Get Involved?***




Become part of a regional solution!

- ▶ Make your voice heard
- ▶ Participate in policy decisions that will impact you and your business

***Visit us online for more information at  
[www.futureports.org](http://www.futureports.org)***



### ***Acknowledgements***

-  APM Terminals Pacific, Ltd.
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-  Port of Los Angeles



[www.FuturePorts.org](http://www.FuturePorts.org)

Elizabeth Warren  
Executive Director  
310.982.1323 office  
310.922.6227 cell  
ewarren@futureports.org

